From: Thomas Jr., Landon

Sent: 11/14/2016 2:54:06 PM

To: jeffrey E. [jeevacation@gmail.com]

Subject: Re: Trump

Importance: High

do you agree with my thesis?

On Mon, Nov 14, 2016 at 9:53 AM, jeffrey E. < jeevacation@gmail.com > wrote: no intel but lots of profits

On Mon, Nov 14, 2016 at 9:51 AM, Thomas Jr., Landon

Any further intel on Treasury? Priebus choice suggests to me that he may go for a bigger name in treasury than Mnuchin. Someone to underscore/push forward this notion that he is Reagan 2.0 (as some are suggesting). I am just not sure who that person would be. The Trump trade certainly seems to have legs -- all the Hillary loving hedgies I am talking to are congratulating themselves for making so much money last week. They are all Trump lovers now!

Landon Thomas, Jr. Financial Reporter New York Times

http://topics.nytimes.com/top/reference/timestopics/people/t/landon_jr_thomas/index_html

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Financial Reporter New York Times

http://topics.nytimes.com/top/reference/timestopics/people/t/landon_jr_thomas/index.html